

MARKET WRAP



KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
491 mn	▲ 1.63%	1,470 mn	▲ 1.54%	271 mn	▲ 2.38%	243 mn	▲ 2.54%	778 mn	▲ 2.21%
116,169.4	1,867.60	73,473.62	1,111.40	36,658.80	853.37	183,726.6	4,549.28	52,591.69	1,134.65

Market Summary

The stock market on Monday opened on a bullish note and concluded the session in the green zone amid buying momentum came from anticipation of 200bps cut in key policy rate by Monetary Policy Committee. The Benchmark KSE-100 index made an intra-day high and low at 116,681.59 (2,379.79 points) and 115,345.99 (1,044.19 points) respectively while closed at 116,169.41 by gaining 1,867.61 points. PKR in today's interbank depreciated by Rs 0.0536 against USD and closed at Rs278.1722. The value of shares traded during the day was Rs66.610 billion. Market capitalization stood at around Rs14.809 trillion. Overall, trading volumes for the day increased to 1.469 million shares compared with Friday's tally of 1.117 million. WTL was the volume leader with 403.2 million shares, gaining Rs0.13 to close at Rs1.92. It was followed by CENERGY with 59.6 million shares, gaining Rs0.11 to close at Rs7.12 and PRL with 54.8 million shares, gaining Rs2.72 to close at Rs36.52.

Volume Leaders ('000)

WTL	403,229
CENERGY	59,585
PRL	54,776
PAEL	48,396
SSGC	41,994
FFL	33,958
KEL	32,849
PIBTL	31,140
BOP	30,395
TPLP	30,219

Gainers (PKR)

DBCIDEF	6.11	1.00
FCLEDEF	5.92	0.92
PASLDEF	1.77	0.24
GSPMDEF	4.70	0.55
GUSMDEF	10.66	1.00
NRSL	30.31	2.76
PSYL	41.79	3.80
PAKD	85.90	7.81
NRL	312.39	28.40
DAAG	115.07	10.40

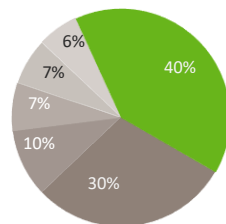
Losers (PKR)

CCM	-54.30	
LPGL	-15.10	140.74
ELCM	-8.58	79.87
ASIC	-1.63	15.51
STCL	-1.29	13.81
HAEL	-1.31	14.07
KHYT	-64.60	720.32
SMLDEF	-3.18	36.77
ARPAK	-5.23	71.09
TSML	-5.97	82.13

Source: PSX

Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

LIPI (USD'mn)

Banks	4.29
Broker Proprietary Trading	0.25
Companies	-0.68
Individuals	1.25
Insurance Companies	0.72
Mutual Funds	6.89
NBFC	0.02
Other Organization	-0.68
Gross	0.00

FIPI (USD'mn)

Foreign Corporates	-2.78
Foreign Individual	0.00
Overseas Pakistani	-0.69
Gross	-3.48

Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-0.90	0.43	-0.00	-0.19	-0.60	-0.83	0.09	-0.30	-0.06	-1.93	-4.29
	Broker Proprietary Trading	0.03	-0.05	-0.04	-0.24	-0.46	0.09	0.41	0.05	0.02	0.44	0.25
	Companies	-0.34	1.00	-0.30	0.01	-0.58	-0.19	-0.14	0.20	-0.12	-0.22	-0.68
	Individuals	0.91	0.04	0.42	-0.18	0.02	-1.26	-1.43	0.04	-0.00	2.70	1.25
	Insurance Companies	0.06	1.65	-0.22	0.00	-0.59	-0.25	0.09	0.14	-0.00	-0.17	0.72
	Mutual Funds	0.57	-1.13	0.08	0.62	2.84	3.20	1.19	-0.01	-0.03	-0.44	6.89
	NBFC	-0.01	0.00	0.01	0.01	-0.00	0.00	-0.00	0.01	-0.00	0.01	0.02
	Other Organization	-0.11	-0.12	-0.03	-	0.15	-0.38	0.04	-0.07	-0.19	0.02	-0.68
	LIPI Total	0.22	1.83	-0.09	0.03	0.77	0.37	0.26	0.07	-0.39	0.41	3.48

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.47	-2.03	-0.13	-0.02	-0.13	0.11	0.07	-0.18	0.35	-0.36	-2.78
	Foreign Individual	0.00	-	-	-	-	-0.01	-	0.00	-	-	-0.00
	Overseas Pakistani	0.25	0.20	0.21	-0.01	-0.64	-0.48	-0.33	0.11	0.04	-0.05	-0.69
	Total	-0.22	-1.83	0.09	-0.03	-0.77	-0.37	-0.26	-0.07	0.39	-0.41	-3.48

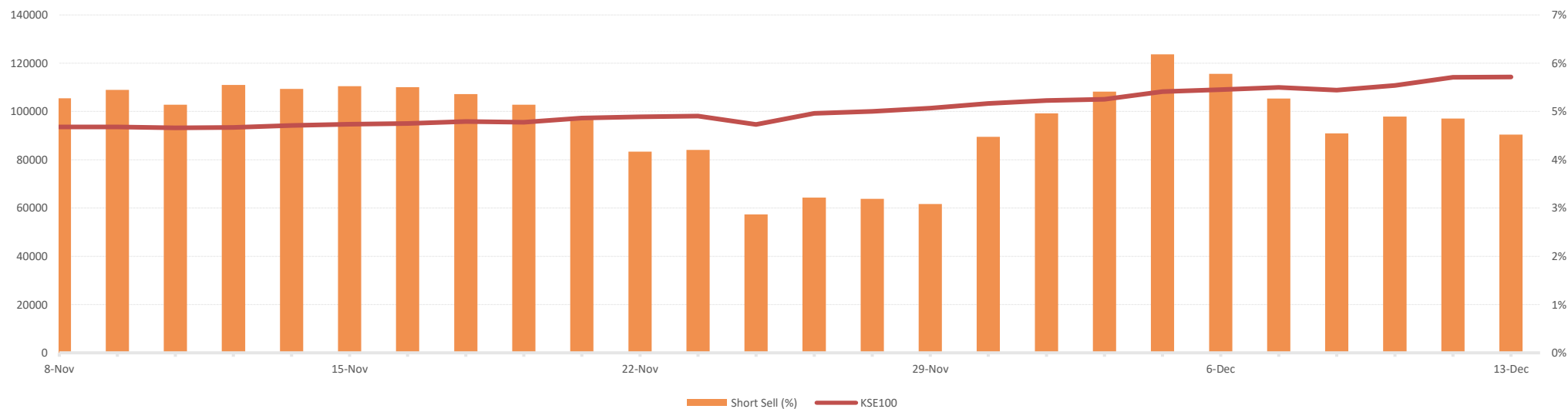
Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	13/Dec/24	SHFA	Mr. Shaif Shafiq	Senior Management	-	2,000	415.00	-2,000	-830,000
2	13/Dec/24	NRL	MUHAMMAD AMIN	Executive	2,500	-	286.00	2,500	715,000
3	13/Dec/24	MARI	Khalil Ur Rehman	Executive	20	-	756.50	20	15,130
4	12/Dec/24	IGIHL	Syeda Nighat Ali	Spouse	20,000	-	179.99	20,000	3,599,800
5	12/Dec/24	PKGS	MRS. PERWIN BABAR ALI	Spouse	12,300	-	643.06	12,300	7,909,638

FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, December 13, 2024

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NCPL-DECB	596	84.37%	0.30%	596	-
ATRL-DEC	802	77.18%	1.88%	746	7.5% ▲
HUMNL-DEC	1,623	44.37%	0.29%	1,620	-
SYM-DEC	2,409	35.56%	2.11%	1,713	40.7% ▲
AIRLINK-DEC	1,795	28.90%	1.82%	1,833	2.1% ▼
PTC-DEC	2,801	28.50%	0.47%	3,034	7.7% ▼
FFC-DEC	221	25.81%	0.03%	176	25.1% ▲
SEARL-DEC	985	20.51%	0.39%	1,451	-
FFBL-DEC	176	20.06%	0.04%	77	130.1% ▲
PSO-DEC	591	18.95%	0.28%	578	2.2% ▲

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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